

# Intake Forms



Welcome to our office

*The purpose of this office is to help as many people as possible in their quest for optimum health and to educate them about chiropractic care so they may, in turn, educate others.*

Remember how it felt to be pain-free?

Experiencing a unique type of chiropractic can be eye-opening, maybe even enough to change your perspective. How do you like to be taken care of? That is the question we ask ourselves every day. You can be sure that getting the answer right is something that drives and inspires us everyday.

**Back In Balance's** goal is to get you back to that place!



**Back In Balance**  
REDMOND



First Name \_\_\_\_\_ Last Name \_\_\_\_\_ Date \_\_\_\_\_

Preferred or Nickname \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_

Email \_\_\_\_\_ Male or Female

Birthday \_\_\_\_\_ Age \_\_\_\_\_ Height & Weight \_\_\_\_\_

SSN \_\_\_\_\_ Referred by \_\_\_\_\_

**Employer**

Employer \_\_\_\_\_ Occupation \_\_\_\_\_

Work Phone \_\_\_\_\_ Work Email \_\_\_\_\_

**Insurance**

Primary Carrier \_\_\_\_\_ Policy # \_\_\_\_\_

Relation to Insured: Self Spouse Other \_\_\_\_\_

**Family**

Spouse's First Name \_\_\_\_\_ Last Name \_\_\_\_\_

Number of kids \_\_\_\_\_ Ages \_\_\_\_\_

**Chief Complaint (if any)**

**Reason for consulting Back In Balance:**

**Describe any areas of complaint or health related issues:**



**THIS NOTICE DESCRIBES HOW CHIROPRACTIC AND MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE VIEW IT CAREFULLY.**

In the course of your care as a patient at Back In Balance, we may use or disclose personal and health related information about you in the following ways:

Your personal health information, including your clinical records, may be disclosed to another health care provider or hospital if it is necessary to refer you for further diagnosis, assessment or treatment.

Your health care records as well as your billing records may be disclosed to another party, such as an insurance carrier, an HMO, a PPO, or your employer, if they are or may be responsible for the payment of your services.

Your name, address, phone number, and your health care records may be used to contact you regarding appointment reminders, information about alternatives to your present care, or other health related information that may be of interest to you.

If you are not at home to receive an appointment reminder, a message may be left on your answering machine. Further, you have the right to inspect or obtain a copy of the information we will use for these purposes. You also have the right to refuse to provide us with this authorization for this office to contact you regarding these matters. If you do not provide us with this authorization; it will not affect the care provided to you or the reimbursement avenues associated with your care.

Under federal law, we are also permitted or required to use or disclose your health information without your consent or authorization in these following circumstances:

If we are providing health care services to you based on the orders of another health care provider.

If we provide health care services to you in an emergency.

If we are required by law to provide care to you and we are unable to obtain your consent after attempting to do so.

If we are ordered by the courts or other appropriate agency.

Any use or disclosure of your protected health information other than as outlined above will only be made upon your written authorization.

We normally provide information about your health to you in person at the time you receive chiropractic care from us. We may also mail information to you regarding your health care or about the status of your account. If you would like to receive this information at an address other than your home, or if you would like the information in a different form, please advise us in writing as to your preferences.



You have the right to inspect and/or copy your health information for seven years from the date that the record was created or as long as the information remains in our files. In addition, you have the right to request an amendment to your health information. Requests to inspect, copy, or amend your health related information should be provided to us in writing.

We are required by state and federal law to maintain the privacy of your patient file and the protected health information therein. We are also required to provide you with this notice of our privacy practices with respect to your health information.

We are further required by law to abide by the terms of this notice while it is in effect. We reserve the right to alter or amend the terms of this privacy notice. If changes are made to our privacy notice, we will notify you in writing as soon as possible following the changes. Any change in our privacy notice will apply to all of your health information in our files.

Information that we use or disclose based on this privacy notice may be subject to re-disclosure by the person to whom we provide the information and may no longer be protected by the federal privacy rules.

If you have a complaint regarding our privacy notice, our privacy practices, or any aspect of our privacy activities you should direct your complaint to the assigned HIPAA security officer in this office. This office may utilize an "open adjusting" environment for ongoing patient care. Open adjusting involves several patients being seen in the same adjusting room at the same time. Patients are within sight of one another and some ongoing routine details of care are discussed within earshot of other patients and staff.

This environment may be used for ongoing care and is NOT the environment used for taking patient histories, providing examinations or presenting reports of findings. These procedures are completed in a private, confidential setting. The use of this format is intended to make your experience with our office more efficient and productive as well as to enhance your access to quality health care and health information. If you choose not to be adjusted in an open adjusting environment, other arrangements will be made for you.

This notice is effective as of the date listed below. This notice and any alterations or amendments made hereto will expire seven years after the date upon which the record was created.

**My signature acknowledges that I have received a copy of this notice.**

\_\_\_\_\_  
Name Signature Date

**If you are a minor, or if you are being represented by another party,**

\_\_\_\_\_  
Personal Representative Representative Signature Date

\_\_\_\_\_  
Description of the authority to act on behalf of the patient



When a patient seeks chiropractic health care and we accept a patient for such care, it is essential for both to be working towards the same objective.

Chiropractic has only one goal. It is important that each patient understand both the objective and the method that will be used to attain it. This will prevent any confusion or disappointment.

**Adjustment:** An adjustment is the specific application of forces to facilitate the body's correction of vertebral subluxation. Our chiropractic method of corrections is by specific adjustments of the spine.

**Health:** A state of optimal physical, mental and social well-being, not merely the absence of disease or infirmity.

**Vertebral subluxation:** A misalignment of one or more of the 24 vertebrae in the spinal column which causes alteration of nerve function and interference to the transmission of mental impulses, resulting in a lessening of the body's innate ability to express its maximum health potential.

We do not offer to diagnose or treat any disease or condition other than vertebral subluxation.

However, if during the course of a chiropractic spinal examination, we encounter non-chiropractic or unusual findings, we will advise you. If you desire advice, diagnosis or treatment for those findings, we will recommend that you seek the services of a health care provider who specializes in that area. Regardless of what the disease is called, we do not offer to treat it. We also do not offer advice regarding treatment prescribed by others.

OUR ONLY PRACTICE OBJECTIVE is to eliminate a major interference to the expression of the body's innate wisdom. Our only method is specific adjusting to correct vertebral subluxations.

I, \_\_\_\_\_ have read and fully understand the above statements.  
(Print name)

All questions regarding the doctors objectives pertaining to my care in this office have been answered to my complete satisfaction.

**I therefore accept chiropractic care on this basis.**

\_\_\_\_\_  
(Signature)

\_\_\_\_\_  
(Date)



**Back In Balance** will gladly check your benefits based on your updated insurance card during your first office visit.

We are preferred providers with most insurance plans, including but not limited to, Premera, Premera Microsoft, United Healthcare, Aetna, Cigna and First Choice, Pacicare, Greatwest, Retail Clerks, Lifewise, Retail trust, Medicare, Labor and Industries.

Many smaller companies fall under these major companies and as stated above we will gladly check your benefits. Several companies also allow coverage out of network if that is the case.

We will happily accept car accident and work injury cases.

Cash paying patients are accepted and payment plans are available.

Regardless of individual financial circumstance, many ***no-interest payment plans*** are possible.

----- **Office Use Only** -----

Name \_\_\_\_\_ Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_

Member # \_\_\_\_\_ Group # \_\_\_\_\_

Effective date \_\_\_\_/\_\_\_\_/\_\_\_\_ Rollover Month \_\_\_\_\_

Deductible? \_\_\_\_\_ Met? \_\_\_\_\_ Maximum Amount Paid \_\_\_\_\_

Co-Pay \_\_\_\_\_ % Coverage by Insurance \_\_\_\_\_

Max Visits \_\_\_\_\_ Used Visits \_\_\_\_\_

Diagnostic Coverage \_\_\_\_\_ Same as Above

PT performed by DC \_\_\_\_\_ Same as Above

No Coverage





Name \_\_\_\_\_ Date \_\_\_\_\_

### PATIENT HISTORY

Describe in your own words the reason(s) why you are consulting **Back In Balance**:

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When did you first notice this problem and did anything specific bring it about?

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Does anything make this problem better or worse? Please describe.

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Does this problem radiate or travel to another part of your body or cause any other pain or symptom?

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What is the frequency of this problem and how long do the problems/symptoms last?

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**Family History** Is there any family history of heart disease, cancer, diabetes, depression, etc.

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**Social and Lifestyle History** Could you give the doctor an idea of your lifestyle and habits (ex. smoking, alcohol consumption, exercise, etc.)

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**Surgical, Trauma, Illness History** Please list any major falls, car accidents and surgery/illness

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\*Please note, all information collected here will be held confidential and will not be shared with any medical party unless you provide your consent.



Name \_\_\_\_\_ Date \_\_\_\_\_

Areas & parts of the body related to each vertebra Please circle any symptoms you've experienced (birth to present)

<p><b>C1</b></p> <p><b>C2</b></p> <p><b>C3</b></p> <p><b>C4</b></p> <p><b>C5</b></p> <p><b>C6</b></p> <p><b>C7</b></p> <p><b>T1</b></p> <p><b>T2</b></p> <p><b>T3</b></p> <p><b>T4</b></p> <p><b>T5</b></p> <p><b>T6</b></p> <p><b>T7</b></p> <p><b>T8</b></p> <p><b>T9</b></p> <p><b>T10</b></p> <p><b>T11</b></p> <p><b>T12</b></p> <p><b>L1</b></p> <p><b>L2</b></p> <p><b>L3</b></p> <p><b>L4</b></p> <p><b>L5</b></p> <p><b>SACRUM</b></p> <p><b>COCCYX</b></p>		<p><b>Back of head</b></p> <p><b>Various areas of the head</b></p> <p><b>Side &amp; front of neck</b></p> <p><b>Upper back of neck</b></p> <p><b>Middle neck &amp; upper arms</b></p> <p><b>Lower neck, arms &amp; elbows</b></p> <p><b>Lower arms &amp; shoulders</b></p> <p><b>Hands, wrists, fingers, thyroid</b></p> <p><b>Heart valves &amp; coronary arteries</b></p> <p><b>Lungs, bronchial tubes, pleura, chest</b></p> <p><b>Gall Bladder, common duct</b></p> <p><b>Liver, solar plexus</b></p> <p><b>Stomach, mid-back</b></p> <p><b>Pancreas, duodenum</b></p> <p><b>Spleen, lower mid-back</b></p> <p><b>Adrenal glands</b></p> <p><b>Kidneys</b></p> <p><b>Ureters</b></p> <p><b>Small intestines, upper/lower back</b></p> <p><b>Large intestines</b></p> <p><b>Appendix, abdomen, upper leg</b></p> <p><b>Sex organs, uterus, bladder, knees</b></p> <p><b>Prostate gland, lower back</b></p> <p><b>Sciatic nerve, lower legs, ankles, feet</b></p> <p><b>Hip bones, buttocks</b></p> <p><b>Rectum, anus</b></p>	<p>Headaches, migraines, tension, pulsating or throbbing discomfort</p> <p><b>Jaw muscle or joint aches and pains</b></p> <p>Dizziness, nervousness, vertigo</p> <p><b>Soreness, tension and tightness felt in back of neck and throat area</b></p> <p>Pain, soreness and restriction in the shoulder area</p> <p><b>Bursitis, tendonitis</b></p> <p>Pain and soreness in arms, hands, elbows and/or fingers</p> <p><b>Chest pains, tightness or constriction</b></p> <p>Asthma, difficult breathing</p> <p><b>Middle or lower mid-back pain, discomfort and soreness</b></p> <p>Various and numerous symptoms from trouble or malfunctioning of:</p> <p><b>thyroid, heart, lungs, gall-bladder, liver, stomach, pancreas, spleen, adrenal glands. kidneys, small &amp; large intestines, sex organs, uterus, bladder, prostate glands</b></p> <p>Low back pain, aches &amp; soreness</p> <p><b>Trouble walking</b></p> <p>Leg, knee, ankle and foot soreness and pain</p> <p><b>Sciatica, pain or soreness in the hip and buttocks</b></p> <p>Rectal trouble</p>
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**Muscular Balance Tests**

S/I Palpation	L	P	R	P
Scalenes	L	B	R	Bi
SCM	L	B	R	Bi
A/O Palpation	___		___	

**Static Palpation**



**Range of Motion**

**Cervical**

Flexion (65)	___	Pain	___	Tight	___
Extension (45)	___	Pain	___	Tight	___
Lat Rt (45)	___	Pain	___	Tight	___
Lat Lt (45)	___	Pain	___	Tight	___
Rot Rt (85)	___	Pain	___	Tight	___
Rot Lt (85)	___	Pain	___	Tight	___

**Dorsolumbar**

Flexion (60)	___	Pain	___	Tight	___
Extension (25)	___	Pain	___	Tight	___
Lat Rt (25)	___	Pain	___	Tight	___
Lat Lt (25)	___	Pain	___	Tight	___
Rot Rt (30)	___	Pain	___	Tight	___
Rot Lt (30)	___	Pain	___	Tight	___

**Bilateral Weight:** L \_\_\_ R \_\_\_

**Short Leg:** L \_\_\_ R \_\_\_

Even

**Cervical Syndrome:** L R Bil Neg

**Motion Palpation**

**Cervical**

C1 C2 C3 C4 C5 C6 C7

**Thoracic**

T1 T2 T3 T4 T5 T6 T7 T8 T9 T10 T11 T12

**Lumbo-Sacral-Pelvic**

L1 L2 L3 L4 L5 S RtP LtP (Notes: \_\_\_\_\_)

**Extremities**

Scapula L R Femur L R Talus L R (Notes: \_\_\_\_\_)

**Orthopedic Tests**

	Left	/	Right
Straight leg raise	___	/	___
Bragard's	___	/	___
Goldthwait's	___	/	___
Cerv. Comp.	___	/	___
Cerv. Distr.	___	/	___
Shoulder Depr.	___	/	___

**Dermatome Testing**

Light Touch Left / Right Sharp Left / Right

C4	___ / ___	C4	___ / ___
C5	___ / ___	C5	___ / ___
C6	___ / ___	C6	___ / ___
C7	___ / ___	C7	___ / ___
C8	___ / ___	C8	___ / ___
T1	___ / ___	T1	___ / ___
T2	___ / ___	T2	___ / ___
L3	___ / ___	L3	___ / ___
L4	___ / ___	L4	___ / ___
L5	___ / ___	L5	___ / ___
S1	___ / ___	S1	___ / ___

**Infrared Spinal Thermography**

Full Spine Cervical

**Reflex Testing**

	Left	/	Right
Biceps	___	/	___
Triceps	___	/	___
Patella	___	/	___

Notes:

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